Contact Deleter with Archive Cloud App Documentation

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Purpose of the Contact Deleter with archive Cloud Action

There are situations where you might need to delete Contacts from your Oracle Eloqua database, create a backup of the data but you need it to happen automatically. That's now possible with this Cloud App.

There may be several reasons to delete Contacts, here are some examples:

- I. Hard Bouncebacks
- II. Globally Unsubscribed
- **III.** Competitors
- IV. Contacts from certain countries that shouldn't receive emails (Canada and CASL law)

This document will show how this Cloud Action can be used inside Campaign Canvas.

Set-up in Oracle Eloqua

Please follow these instructions to set up this cloud app in your Oracle Eloqua instance.

- Log in to Oracle Eloqua.
- Click on Get App below to install.

Get App

NOTE: If prompted to log again, please do so.

• In the following screen, click "Accept and Install" on the top-right section

Contact	t Deleter with	n Archive	Accept and Insta
4	4Thought Ma www.4thoughtm		
	Email	appCloudPortal@4thoughtmarketing.com	
	Phone	888 356 7824	
	Description	Before removing Eloqua Contacts, exports the fields within a Contact View to a CSV file and uploads it to your SFTP server	
	Services		
		Action : Contact Deleter with Archive	
		Before removing Eloqua Contacts, exports the fields within a Contact View to a CSV file and uploads it to your SFTP server	

• In the next screen, click "Sign In" and then "Accept"

×

• You're all set. The cloud action is ready to be used.

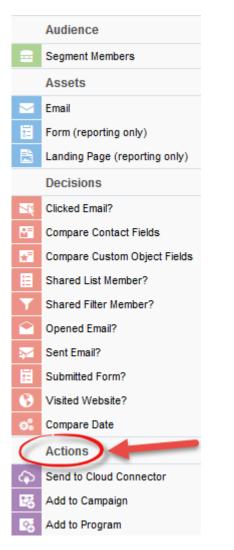
My Apps						
	Get More Apps	Sort by	Name 🗸			
4 thought	Contact Deleter with Archive					
	Before removing Eloqua Contacts, exports the fields within a Contact View to a CSV file and uploads it to your SFTP server					

How to use

The following instructions show a basic/simple usage. You can incorporate this Cloud Action to any existing campaign.

• Click on "Actions" on the top left side then "Show All Steps" and then locate the "Contact Deleter with archive" under the Actions options (colored in purple).

×



• Drag and drop the cloud action to the canvas area. Connect the corresponding elements to the dropped cloud action



- Double click the Contact Deleter with archive step, you will see some options for this element $\circ\,$ Rename the step if needed

		oud Action ontact Deleter with Archive	
Step name:			
Cloud Action			
Click to configu	e the cloud actio	on	

• Click the pencil icon to open the settings for this step.

You will need a user to log in and configure this Cloud Action. If you don't have one, you can create one. If you do, use your user to Log In in the page shown in the following screenshot:

4Thought Marketing's App Cloud Portal

Log in Register Reset Password

Please enter your user information to log in.
Email address
Password
Remember me?
By checking this box you accept our <u>Cloud Services Agreement</u>
Log in
Don't have a Account? Did you forget your password?
Questions? Comments? Ideas? 888-ELOQUA4 (888 356 7824) Email us at <u>appCloudPortal@4ThoughtCC.com</u> Copyright © 2009 - 2016 All Rights Reserved.

For this cloud action, you can indicate an existing Contact View and backup the Contact Data using the fields in it. If you don't select a View, Contacts will be deleted without a backup.

When you select a View from the dropdown, you can indicate the SFTP settings (Hostname – can be either an IP or a domain, it can include a folder path/Username/Password), the CSV Settings (Filename, Delimiter, if you want each value surrounded with quotes, file encoding) and the email address to send a notification on success/failure. Additionally you can test the SFTP Credentials by clicking the button "Test Credentials" and it will indicate if they've valid or not.



If selected, exports the fields within a Contact View to a CSV file and uploads it to your SFTP server.

Configurations Logs	
Backup records using the following Contact view If no View is selected, Contacts will be deleted without backup	- Select One -
Save Settings Re	evert Changes

• **Recommended**: Create an element in the campaign in case an error happens, in this example it's a Wait Step. Check the box to "Automatically route contacts with errors from cloud app", select the step where you want the contacts to be routed.

Cloud Action Contact Deleter with Archive			
Step name:			
Cloud Action			
Click to configure the cloud action			
Automatically route contacts with errors from cloud app			
Choose a target step for contacts with errors:			
998. Error 1 Day			
Choose			

• That's all. Activate the campaign, put some contacts in it and see the Contact Deleter with archive in Action!

License Information

You need a license to configure and execute this Cloud App. If you don't have a license, an error message will appear on the configuration page.

If you don't see CO Records being processed by the app, it may be because your license is missing or expired. To obtain a license, contact your account manager or <u>contact us</u>.

- Each Eloqua instance requires a separate cloud app license.
- Each cloud app license includes a reasonable usage limitation of 250k records processed daily and up to 5 app instantiations per Eloqua instance. Higher usage tiers are available

at extra cost.

• For additional license details, please review the <u>Cloud Services User License Agreement</u>.